WEALTH MANAGEMENT

BCV Conseil Classique

Expert advice to help you make the right investment choices

BCV

You have what it takes to manage your investment portfolio but would still like some expert advice. With BCV Conseil Classique, you will have a dedicated Private Banking advisor who is there for you every step of the way. We will take the time to get to know you, understand your long-term goals and then tailor our advice to your unique situation.

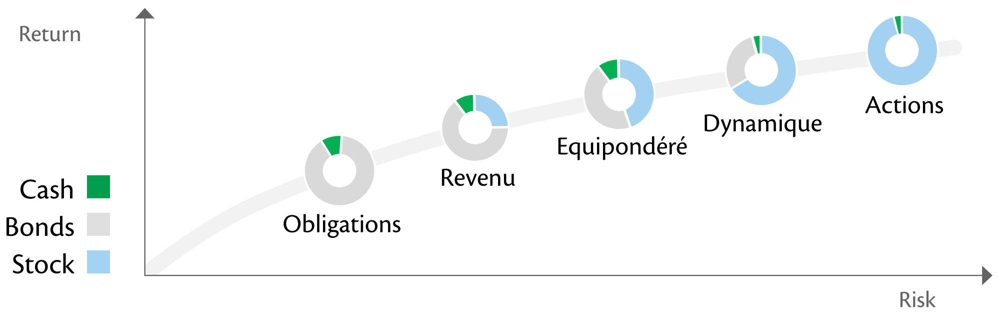
Your investment partner

Our BCV Conseil Classique service lets you decide how involved you want to be in the day-to-day management of your portfolio. That means you can call on your Private Banking advisor whenever you need guidance on your investment decisions or if you would like to review your overall allocation's alignment with your financial goals. You will also have access to our online platform, where you will be able to view your portfolio and track its performance.

Risk management

To ensure you can invest with peace of mind, your dedicated advisor will recommend a reliable and diversified BCV investment fund that suits your investment profile and risk appetite. And because our core advisory services are guided by BCV's investment strategy, your portfolio allocation will remain consistent with your long-term strategy.

Asset allocation in line with your risk profile

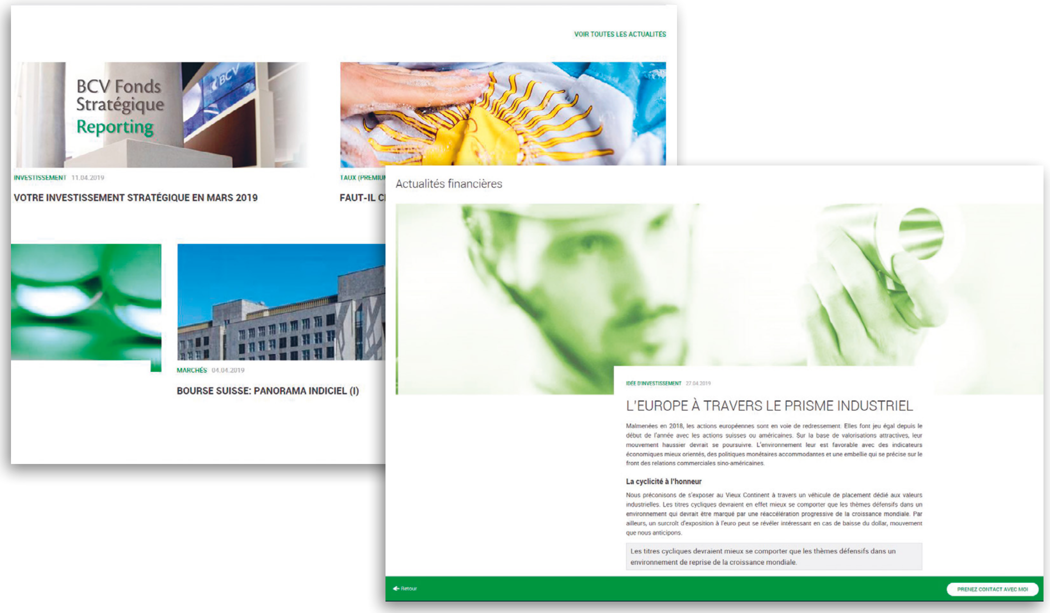


To further mitigate risk, we will always double check your orders before executing them and periodically monitor your portfolio to ensure it is geared towards your investment objectives.

With BCV Conseil Classique, you enjoy maximum legal protection because you are treated as a non-qualified investor. You will get all the benefits of our Private Banking full advisory service, although you will have access to a smaller investment universe and more limited support from BCV experts. This advisory service comes with highly competitive fees.

Investment ideas

We will share personalised investment themes with you from time to time – through your advisor or our online platform – on the basis of your investment goals.



Fees

The fee schedule for BCV Conseil Classique is simple, transparent and competitive. It includes an advisory fee, a reduced administration fee for your securities account and discounted transaction fees.

Benefits

- You will have a Private Banking advisor at your disposal.
- You will periodically receive information on investment themes.
- You will receive an investment proposal tailored to your financial goals.
- You will have access to our secure online platform for a detailed view of your portfolio.
- We will periodically monitor your investments to ensure they are still in line with your financial objectives.
- We will double check your orders prior to execution.
- Your advisor will review your portfolio with you regularly.

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www.bcv.ch/en/home

For more information, visit
www.bcv.ch/en/bcvconseil

43-375e/24.11 Printed on 100% recycled, Blue Angel-certified paper