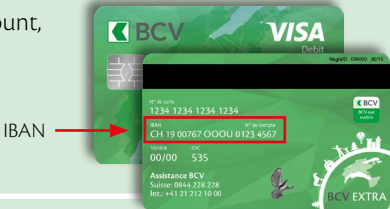


BCV offers a personalized service to help you complete the necessary paperwork and other steps for switching to us. Your advisor can prepare the correspondence you'll need to send to your current bank so that you can start using your new BCV accounts as soon as possible.

Please make sure that you bring the documents and/or information listed below to your appointment with our advisor. Much of the information can be found on the bank statements and/or invoices you have received.

Information	Purpose
1. IBAN for your banking and securities accounts <ul style="list-style-type: none"> <input type="checkbox"/> Current account, savings account, retirement account, etc. <input type="checkbox"/> Securities account 	To prepare all the correspondence to inform your current bank about switching your accounts
2. Bank cards <ul style="list-style-type: none"> <input type="checkbox"/> Card number <input type="checkbox"/> Cardholder first and last name <input type="checkbox"/> Expiry date <p>e.g., credit cards, debit cards, and Travel Cash cards</p>	To send the information needed to close your accounts with your current bank
3. Standing orders and direct debits (LSV) <ul style="list-style-type: none"> <input type="checkbox"/> Name of establishment or beneficiary <input type="checkbox"/> Full address <input type="checkbox"/> Bank details <p>e.g., rent, health insurance premiums, and taxes</p>	To make sure your existing standing orders and direct debits are moved across
4. Other payments <ul style="list-style-type: none"> <input type="checkbox"/> Name of establishment or beneficiary <input type="checkbox"/> Full address <p>e.g., insurance, credit card, telephone, and TV bills</p>	To communicate your new banking details, particularly for any refunds that may be sent to you
5. Employer/pension fund <ul style="list-style-type: none"> <input type="checkbox"/> Name of establishment <input type="checkbox"/> Full address 	To send your new current account details to your employer or pension fund
6. A copy of your identification document <ul style="list-style-type: none"> <input type="checkbox"/> Valid ID card or passport <input type="checkbox"/> Valid Swiss residency permit 	To confirm your identity

Please contact your advisor by phone or email if you require any additional information.